

**OFFICE OF THE UNITED STATES TRUSTEE - REGION 3**  
**POST-CONFIRMATION QUARTERLY SUMMARY REPORT**

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: W. R. Grace & Co. Bank: See attached  
 Bankruptcy Number: 01-01139 Account Number: See attached  
 Date of Confirmation: January 16, 2020 Account Type: See attached

Reporting Period (month/year): December 31, 2019

Beginning Cash Balance: \$ -

All receipts received by the debtor:

|   |               |
|---|---------------|
| Cash Sales:   | \$0           |
| Collection of Accounts Receivable:                  | \$ 18,018,696 |
| Proceeds from Litigation (settlement or otherwise): | \$0           |
| Sale of Debtor's Assets:                            | \$0           |
| Capital Infusion pursuant to the Plan:              | \$0           |
| Total of cash received:                             | \$ 18,018,696 |
| Total of cash available:                            | \$ 18,018,696 |

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

|   |               |
|---|---------------|
| Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals: | \$0           |
| Disbursements made pursuant to the administrative claims of bankruptcy professionals:               | \$0           |
| All other disbursements made in the ordinary course:  | \$ 18,018,696 |
| Total Disbursements   | \$18,018,696  |
| Ending Cash Balance   | \$0           |

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

January 21, 2020 Michael J. Brown, VP and Controller  
 Date Name/Title

Debtor: Michael J. Brown

Case Number: 01-01139

## **Quarterly Summary Report**

Chart 1

|                               | W. R. Grace & Co. | Total         |
|-------------------------------|-------------------|---------------|
| <b>Beginning Cash Balance</b> | \$ -              | \$ -          |
| <b>Total of cash received</b> | \$ 18,018,696     | \$ 18,018,696 |
| <b>Total Disbursements</b>    | \$ 18,018,696     | \$ 18,018,696 |
| <b>Ending Cash Balance</b>    | \$ -              | \$ -          |

Chart 1

|  | Bank of America<br>Pass Through<br>1291763728 | CURRENT MONTH |           |
|--|---|---------------|-----------|
|  |   | ACTUAL        | PROJECTED |
| CASH BEGINNING OF QUARTER                      | \$ -  | \$ -          | \$ -      |
| RECEIPTS                                       |   |               |           |
| ACCOUNTS RECEIVABLE - THIRD PARTIES            |   |               | -         |
| ACCOUNTS RECEIVABLE - INTERCOMPANY             |   |               | -         |
| TRANSFERS IN - THIRD PARTIES                   |   |               | -         |
| TRANSFERS IN - NONFILING ENTITIES              |   |               | -         |
| TRANSFERS IN - FILING ENTITY CASH ACCOUNTS     | 18,018.696                                    | 18,018.696    |           |
| TOTAL RECEIPTS                                 | 18,018.696                                    | 18,018.696    | -         |
| DISBURSEMENTS                                  |   |               |           |
| PAYROLL  |   |               | -         |
| PAYROLL TAXES                                  |   |               | -         |
| TRADE PAYABLES - THIRD PARTIES                 |   |               | -         |
| TRADE PAYABLES - INTERCOMPANY                  |   |               | -         |
| TRANSFERS OUT - THIRD PARTIES                  |   |               | -         |
| TRANSFERS OUT - NONFILING ENTITIES             |   |               | -         |
| TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS    | 18,018.696                                    | 18,018.696    |           |
| MISCELLANEOUS                                  | -   | -             | -         |
| TOTAL DISBURSEMENTS                            | 18,018.696                                    | 18,018.696    | -         |
| NET CASH FLOW<br>(RECEIPTS LESS DISBURSEMENTS) |   |               | -         |
| CASH - END OF QUARTER                          | \$ -  | \$ -          | \$ -      |